



金利豐證券有限公司
KINGSTON SECURITIES LIMITED

13 May 2021

Eternity Technology Holdings Limited
Room A, 12th Floor, Granville House
41C Granville Road, Tsim Sha Tsui
Kowloon, Hong Kong

Attention: the Board of Directors

Hong Kong Aerospace Technology Group Limited
13/F., St. John's Building
No.33 Garden Road
Central, Hong Kong

Attention: the Board of Directors

Dear Sir/Madam,

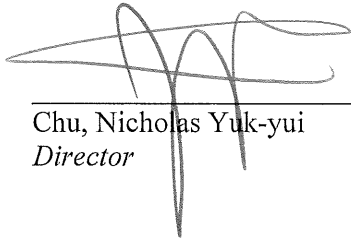
Re: Mandatory unconditional cash offer by Kingston Securities Limited for and on behalf of Hong Kong Aerospace Technology Group Limited (the "Offeror") to acquire all the issued shares of Eternity Technology Holdings Limited (the "Company") (other than those already owned or to be acquired by the Offeror and/or parties acting in concert with it) (the "Offer")

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Offer. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

We, Kingston Securities Limited, as the agent making the Offer on behalf of the Offeror, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed "LETTER FROM KINGSTON SECURITIES" in the Composite Document (the "**Letter from Kingston Securities**") and references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to the Letter from Kingston Securities and this letter being made available for public inspection as described in the paragraph headed "5. CONSENTS AND QUALIFICATIONS OF PROFESSIONAL ADVISERS" in Appendix III to the Composite Document.

Yours faithfully,
For and on behalf of
Kingston Securities Limited



Chu, Nicholas Yuk-yui
Director