

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



USPACE Technology Group Limited

洲際航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

PROFIT WARNING — REDUCTION IN LOSS

This announcement is made by USPACE Technology Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform shareholders and potential investors of the Company that, based on the preliminary review of the latest unaudited consolidated management accounts (the “**Management Accounts**”) of the Group for the six months ended 30 June 2025 (the “**Review Period**”), the Group is expected to record a net loss for the period of not more than RMB50 million for the Review Period as compared to the loss for the period of approximately RMB86.4 million recorded in the corresponding period of 2024. Such change was mainly due to the decrease in the general and administrative expenses during the Review Period. The Group will continue to make a more effective use of its resources and minimise its operating costs and expense.

The Company is still in the process of preparing and finalizing the results of the Group for the Review Period and the information contained in this announcement is only based on, among others, the preliminary assessment of the Management Accounts, which is subject to further review by the Company and has not been audited or reviewed by the Company’s auditor or the audit committee of the Company. The actual results may be different from the information disclosed in this announcement. Details of the Group’s financial performance for the six months ended 30 June 2025 will be disclosed in its interim results announcement, which is expected to be published in late August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
USPACE Technology Group Limited
Mohamed Ben Amor
Chairman and Executive Director

Hong Kong, 27 August 2025

As at the date of this announcement, the Board comprises H.E. Mohamed Ben Amor (Chairman), H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum (Deputy Chairman), Dr. Fabio Favata and Mr. Ma Fujun as executive Directors; Mr. Alhamed Mnahi F Alanezi, Professor Christian Feichtinger and Mr. Nathan Earl Whigham as non-executive Directors; and Ms. Barbara Jane Ryan, Mr. Boris Tadić, Mr. Juan de Dalmau-Mommertz, Ms. Kwok Pui Ha and Mr. Marwan Jassim Sulaiman Jassim Alsarkal as independent non-executive Directors.