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USPACE Technology Group Limited

洲際航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RESPECT OF THE DISPOSAL

Reference is made to the announcement of USPACE Technology Group Limited dated 22 November 2024 in relation to the disposal of the entire issued shares of Huizhou City Eternity Technology Company* (惠州市恒昌盛科技有限公司) (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that all conditions precedent under the Agreement have been fulfilled and Completion took place on 18 July 2025 in accordance with the terms and conditions of the Agreement. Upon Completion, the Company ceased to hold any equity interest in the Target Company, the Target Group ceased to be subsidiaries of the Company and the financial results of the Target Group ceased to be consolidated into the Company’s consolidated financial statements.

By order of the Board
USPACE Technology Group Limited
Mohamed Ben Amor
Chairman and Executive Director

Hong Kong, 18 July 2025

As at the date of this announcement, the Board comprises H.E. Mohamed Ben Amor (Chairman), H.H. Shaikh Mohammed Maktoum Juma Al-Maktoum (Deputy Chairman), Dr. Fabio Favata and Mr. Ma Fujun as executive Directors; Mr. Alhamed Mnahi F Alanezi, Professor Christian Feichtinger and Mr. Nathan Earl Whigham as non-executive Directors; and Ms. Barbara Jane Ryan, Mr. Boris Tadić, Mr. Juan de Dalmau-Mommertz, Ms. Kwok Pui Ha and Mr. Marwan Jassim Sulaiman Jassim Alsarkal as independent non-executive Directors.

* *For identification purpose only*