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Hong Kong Aerospace Technology Group Limited

香港航天科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES

References are made to the announcements of the Company dated 17 September 2021 and 12 October 2021 (collectively, the “**Announcements**”), in relation to the lease of several units on the second (2nd) and eighth (8th) floor of the AMC by the Group. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement of the Company dated 12 October 2021, as additional time is required, among other things, to prepare and finalise the financial information of the Group to be included in the circular, the Company had applied to the Stock Exchange for the Waiver from strict compliance with Rule 14.41(a) of the Listing Rules to extend the despatch date of the circular.

The Stock Exchange has granted the Waiver to the Company on 12 November 2021 on the basis that the Company will despatch the circular on or before 17 November 2021. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By order of the Board

Hong Kong Aerospace Technology Group Limited

Sun Fengquan

Co-Chairman and Chief Executive Officer

Hong Kong, 12 November 2021

As at the date of this announcement, the Board comprises Mr. Sun Fengquan (Co-Chairman and Chief Executive Officer), Mr. Lam Kin Fung Jeffrey, Ms. Ku Ka Lee Clarie (Vice Chairman) and Mr. Ma Fujun as executive Directors; Dr. Lam Lee G. (Co-Chairman), Dr. Yip Chung Yin and Mr. Lam John Cheung-wah as non-executive Directors; and Mr. Brooke Charles Nicholas, Mr. Hung Ka Hai Clement, Mr. Leung Kwong Ho and Mr. Lo Chi Chung William as independent non-executive Directors.